

**WE ARE THE SOLUTION
ARE THE FUTURE**

**Dott. Marco Gilmozzi
FEAP PRESIDENT**

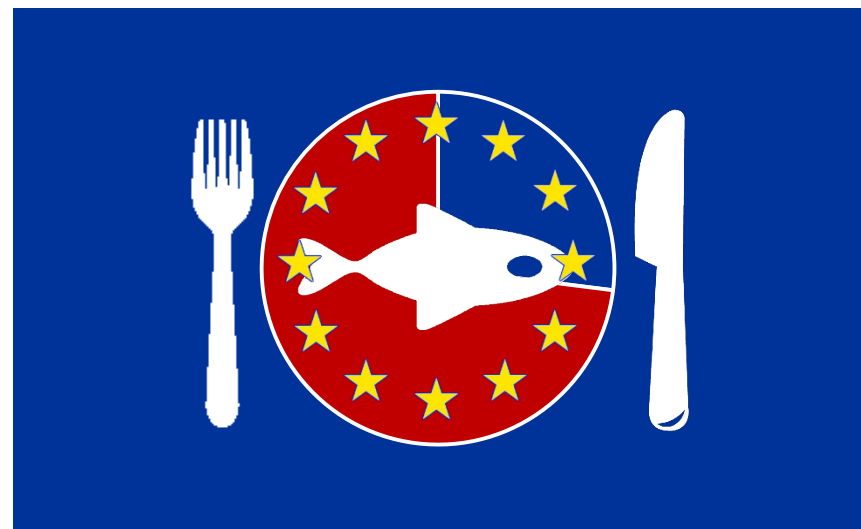


THE CHALLENGE OF GLOBAL FOOD SUPPLY IN 2050

ACTUAL EUROPEAN PER CAPITA CONSUMPTION

24,3 KG/YEAR

EXTRA EU 73%



EU 27%

DEFICIT IN EU TRADE BALANCE FOR SEAFOOD

+ 20.000.000.000 €



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**SEAFOOD PRODUCTS ARE A LIMITED RESOURCE
FISHERY + AQUACULTURE
AVAILABLE FOR HUMAN CONSUMPTION**

150.000.000 ton

That means less than 20 kg per capita

**NOT ENOUGH TO SATISFY WHO AND EFSA ADVICE
TO EAT FISH AT LEAST TWICE A WEEK**





WORLD FISH PRODUCTION



IN THE **EU** WE CAN CONSUME
THE AMOUNT WE WANT BECAUSE
WE HAVE THE **MONEY** TO DO SO

BUT BY DOING THIS, WE ALSO
REDUCE SEAFOOD AVAILABILITY
FOR THE **POOREST COUNTRIES**

In the long term, availability may not
be sufficient anymore for EU demand



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THE CHALLENGE OF GLOBAL FOOD SUPPLY IN 2050



SINCE MAXIMUM SUSTAINABLE LIMITS HAVE BEEN REACHED, THE APPLICATION OF **MARINE PROTECTED AREAS** WILL KEEP FISHERIES LANDINGS STABLE AT AROUND

90 MILLION TONS



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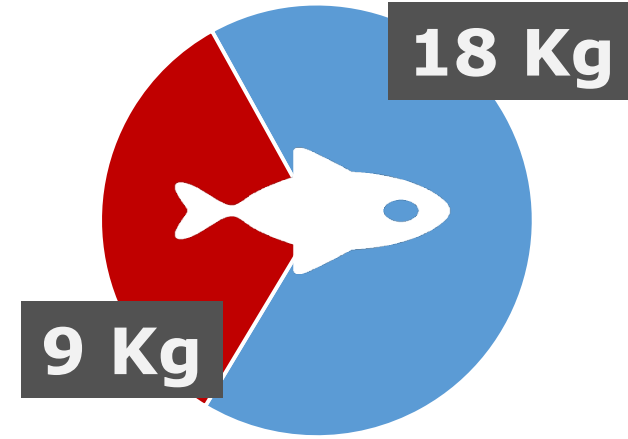
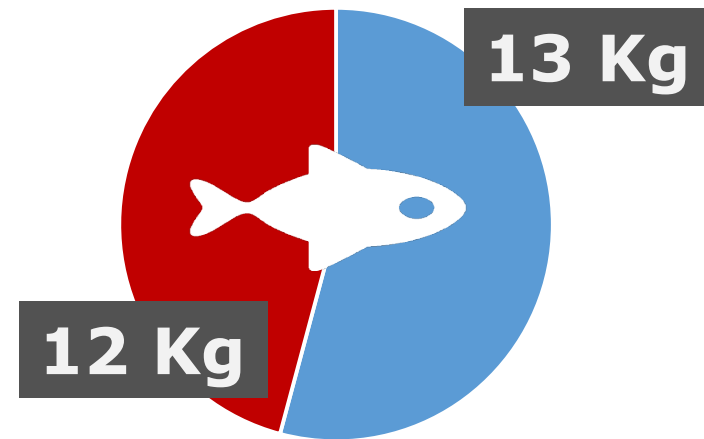
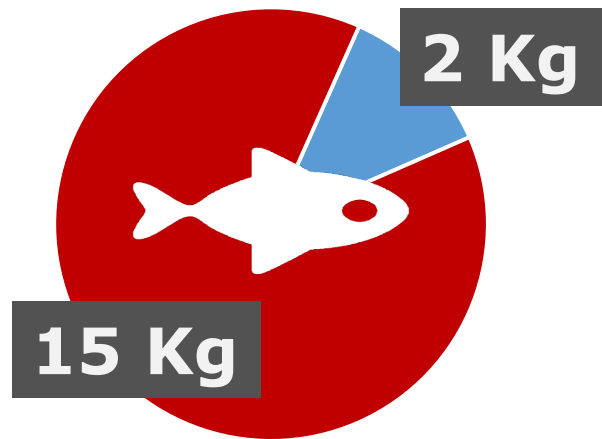


WORLD FISH PRODUCTION PER CAPITA



FISHERIES

AQUACULTURE



1998

6.000.000.000 PEOPLE



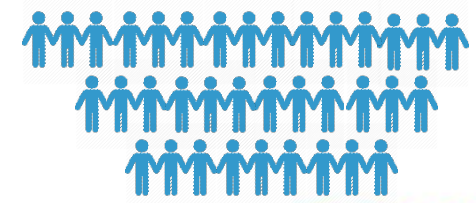
CURRENT

7.400.000.000 PEOPLE



2050

9.800.000.000 PEOPLE



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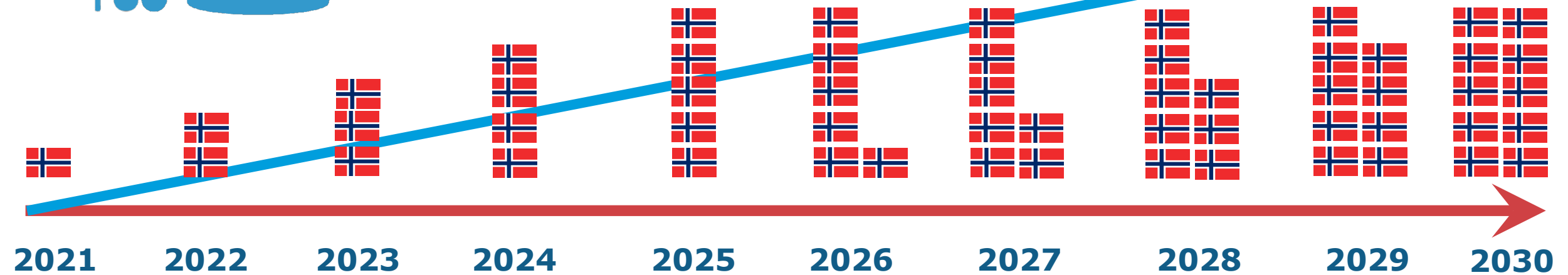


THE CHALLENGE OF GLOBAL FOOD SUPPLY IN 2050



THE ONLY POSSIBILITY THAT WE HAVE – TO BE ABLE TO FILL THE
GAP BETWEEN **PRODUCTION AND CONSUMPTION**
IS TO

DEVELOP AQUACULTURE



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FEAP VISION



BY **2030**, EUROPEAN AQUACULTURE
WILL HAVE GROWN, DIVERSIFIED AND
DEVELOPED TO PROVIDE ANNUALLY **4.5**
MILLION TONS OF SUSTAINABLE
FOOD PRODUCTS, WORTH **€ 14**
BILLION AND SUPPORTING MORE
THAN **150,000** JOBS IN COASTAL AND
RURAL EUROPE



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AQUACULTURE, IF WELL MANAGED, IS
A **FULLY SUSTAINABLE** AND
GLOBALLY COMPETITIVE SECTOR

Food from the Oceans
indicates how **mariculture** can help
satisfy the global demand for food.



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WE CAN FILL THE GAP OF EU NEEDS IN
THE **SEAFOOD** SECTOR OF THE **FUTURE**

WE CAN CREATE LOTS OF **NEW JOBS** IN
RURAL AND COASTAL AREAS –
ALSO CONVERTING **FISHERMAN JOBS**

WE CAN REDUCE BY **20.000.000.000 €**
THE EU DEFICIT IN **SEAFOOD PRODUCTS**



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EUROPEAN AQUACULTURE
HAS THE RIGHT KNOWLEDGE,
EXPERIENCE , RESOURCES AND
THE BIGGEST WORLD MARKET:
WE CAN DO IT!

**TO ACHIEVE THIS WE SIMPLY NEED TO REDUCE BUREAUCRACY, THE
TIMING TO HAVE LICENSES AND A FAIR LEVEL PLAYING FIELD**



**WE ARE THE SOLUTION
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Give a Man a Fish,
and You Feed Him for a Day.
Teach a Man how to Farm it
and You Feed Him for a
Lifetime

