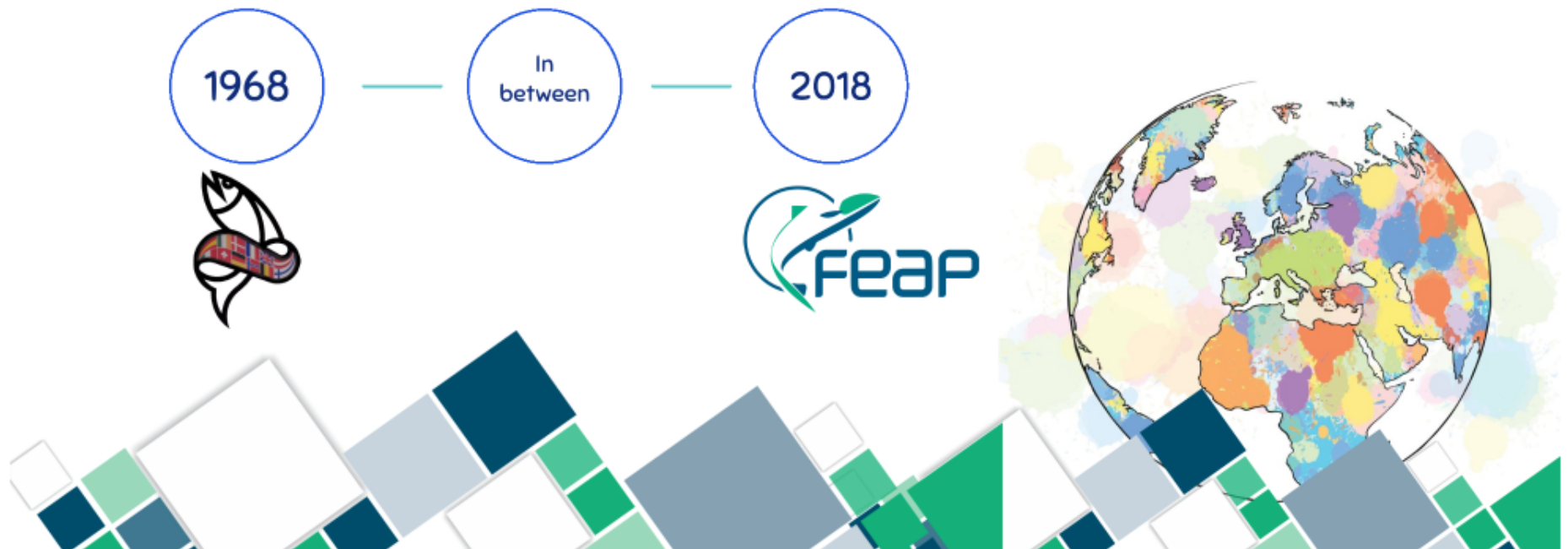


FEAP added-value in 50 years



1968

26th January



Associations of

- France
- Germany
- Italy
- Belgium

Decision to
replicate EEC

Creation of a
European
Federation of
fish farmers

Fédération
Européenne de
Salmoniculture



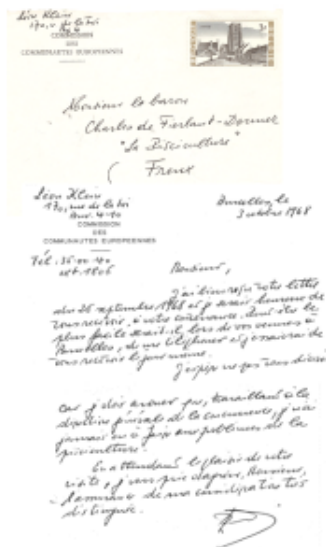
What to do
next?

Baron Charles de
Fierlant Dormer



Charged with
"International Affairs"

Contact with the European Commission



Dear Sir,

I have received your letter of
26/09/1968 and I would be happy to
meet you at your convenience.

Perhaps it would be easiest, one day
that you are in Brussels, to give me a
call and we can meet that same day.
I hope that I won't disappoint you
because I have to admit, since I work
in Competition, that I have never
had anything to do with the
problems of fish farming.

Looking forward to seeing you soon,

Yours most sincerely
Leon Klein



1st Presence at an international meeting



'I had no idea what subjects were going to be presented or discussed'

'I had no idea what I had to do'

'I did not know anyone at the meeting'

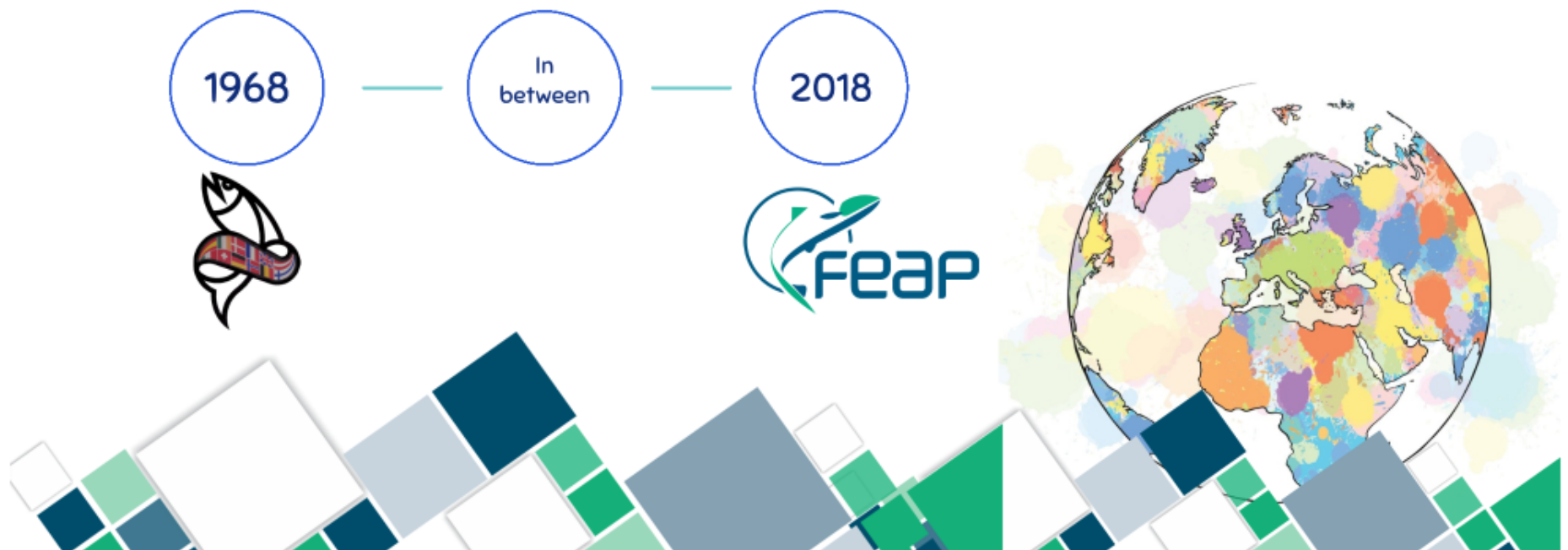
'They asked what on earth I was doing at the meeting'

I have retained 2 important notions

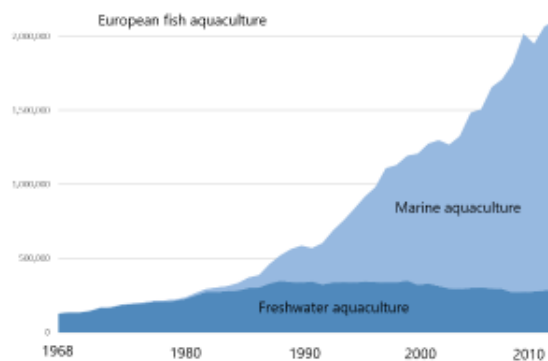
- that it is advisable and urgent that we create one European Federation for all European fish farming
- that we should be better known in the spheres of international organisations (FAO, EEC etc.)



FEAP added-value in 50 years



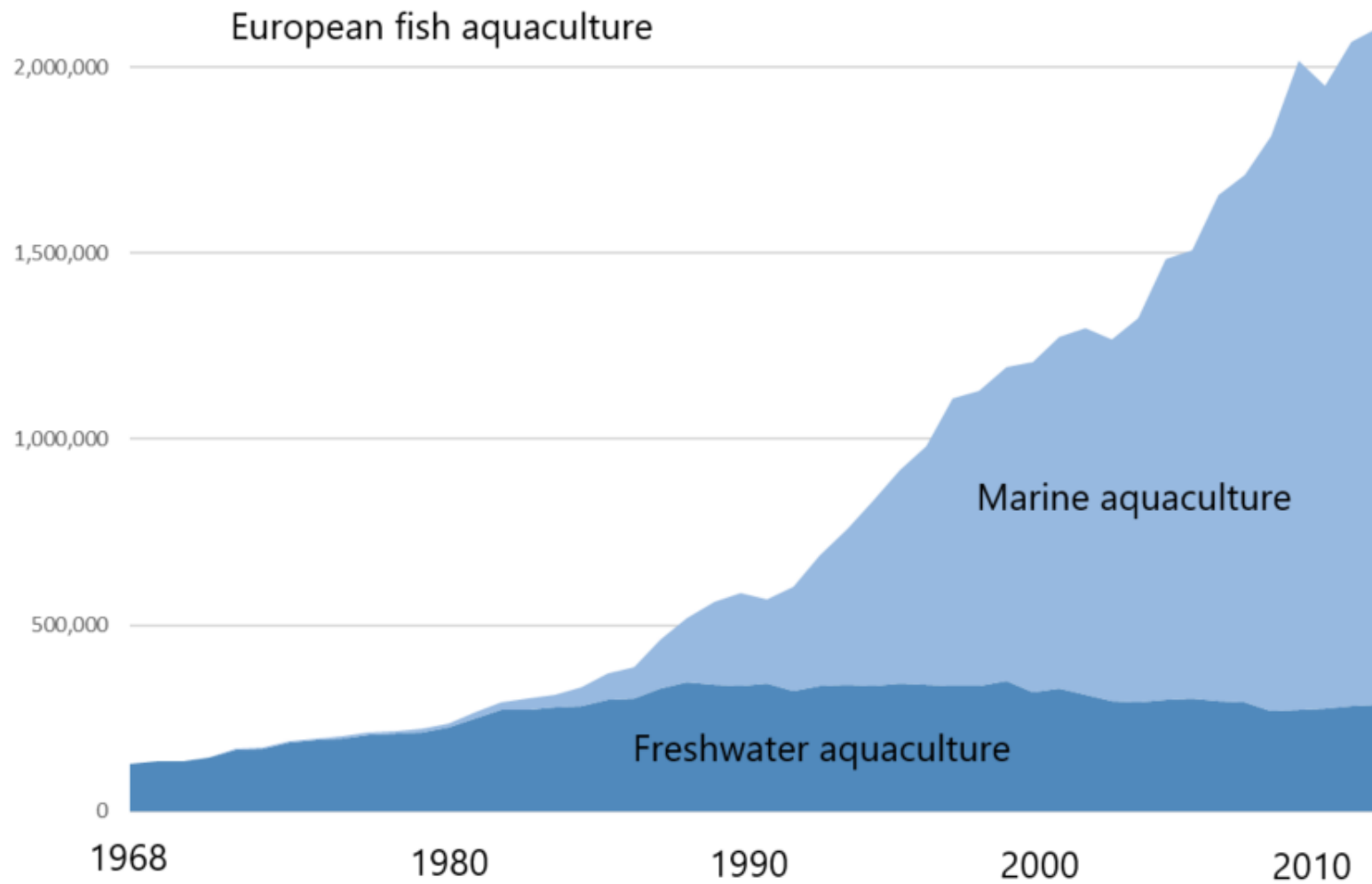
Sectoral growth & Diversification



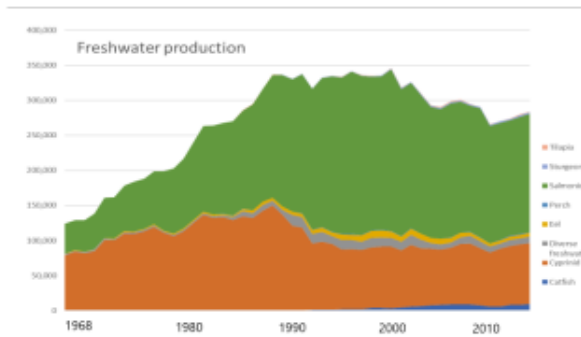
Freshwater
Fish Farming

Marine
Fish Farming

Technical
advances



Freshwater fish are produced throughout Europe

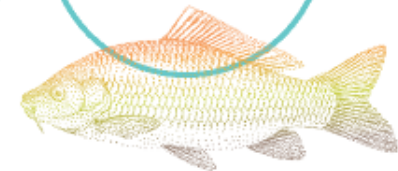


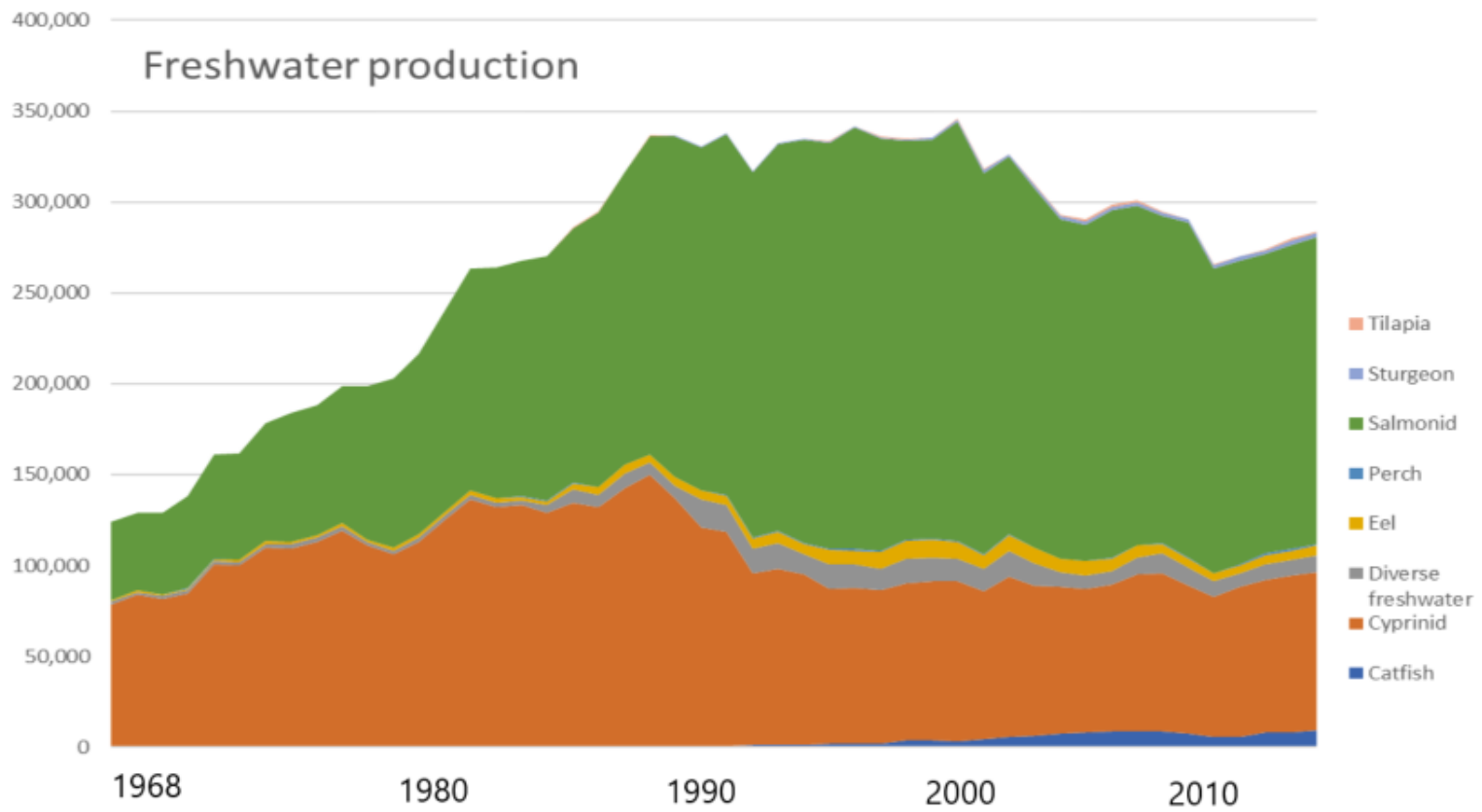
2 main groups – trouts & carps



Trout(s)

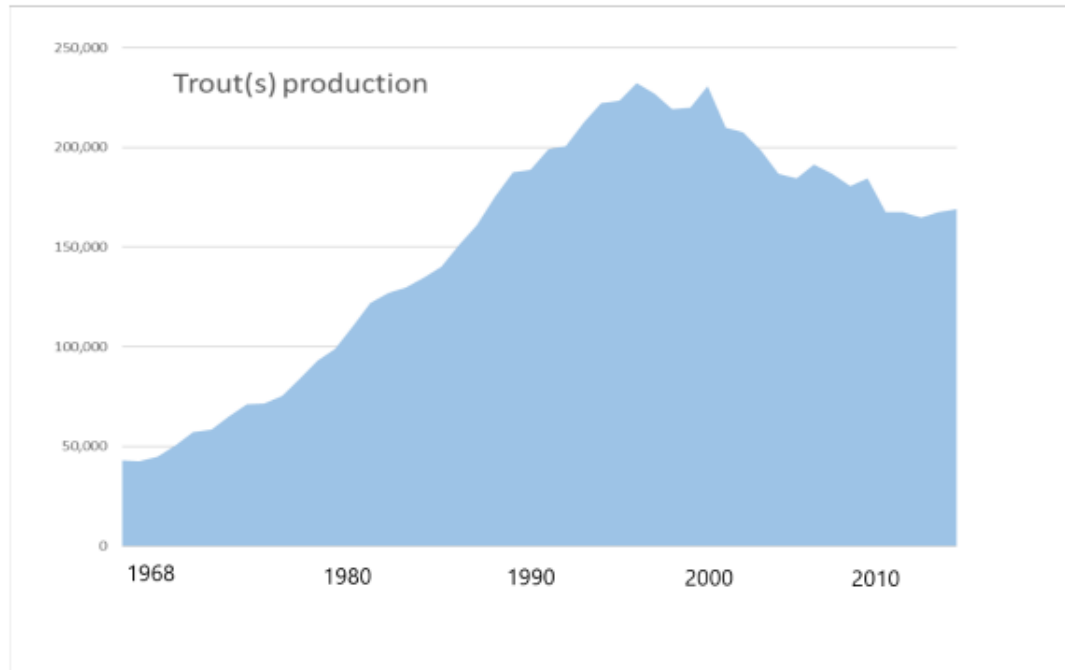
Cyprinids





Trout production in Europe

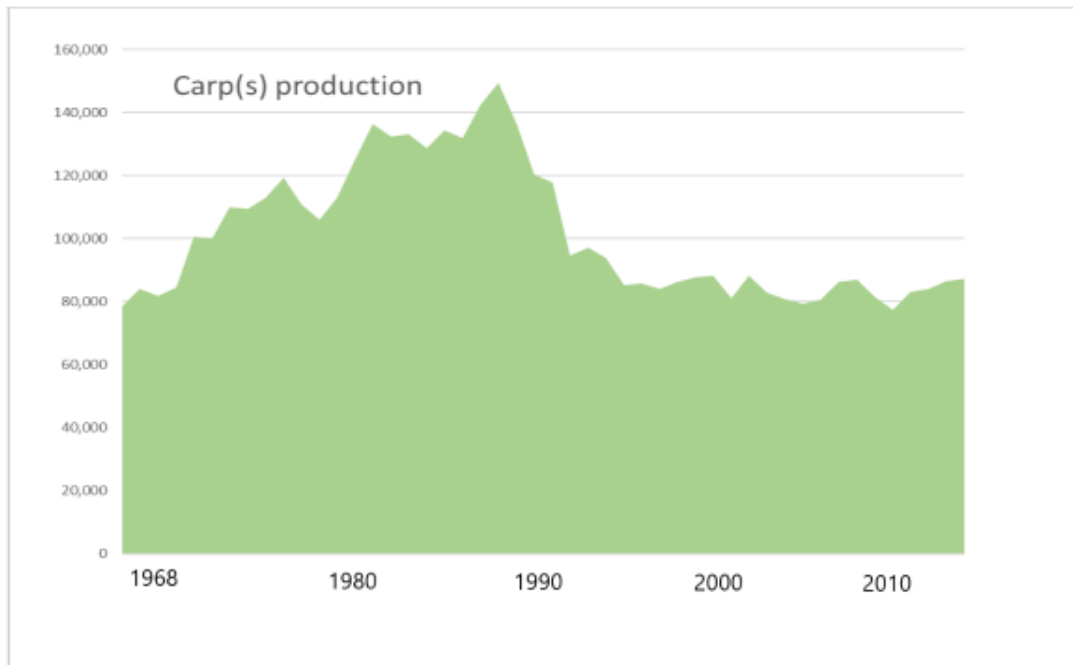
includes rainbow trout, grayling, arctic char, brook & brown trout,



- Steady and regular growth from 1970–1998, followed by stagnation and decline
- Poor prices and market competition
- Effects of environmental restrictions and water availability and now, climate change

Cyprinid production

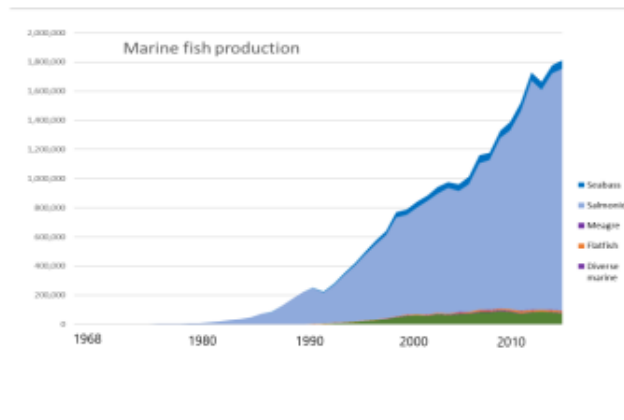
mainly common carp (*C. carpio*)



- Carp production grew until 1989, mainly in inland Europe
- Privatisation of inland farms following the fall of the Berlin wall
- Steady production since mid-1990s

Marine fish production

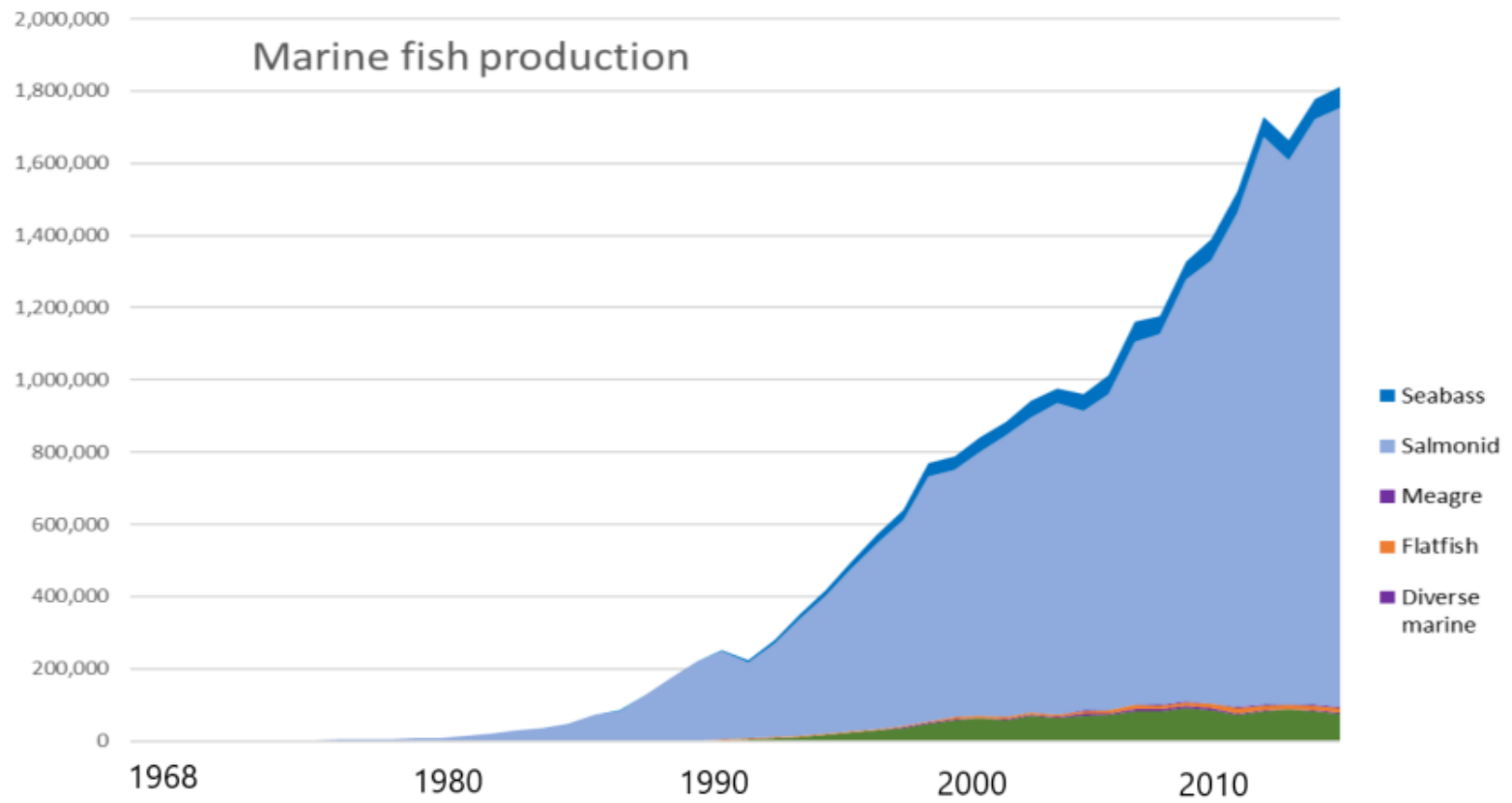
Huge growth since mid-1980s



in the
North

in the
South

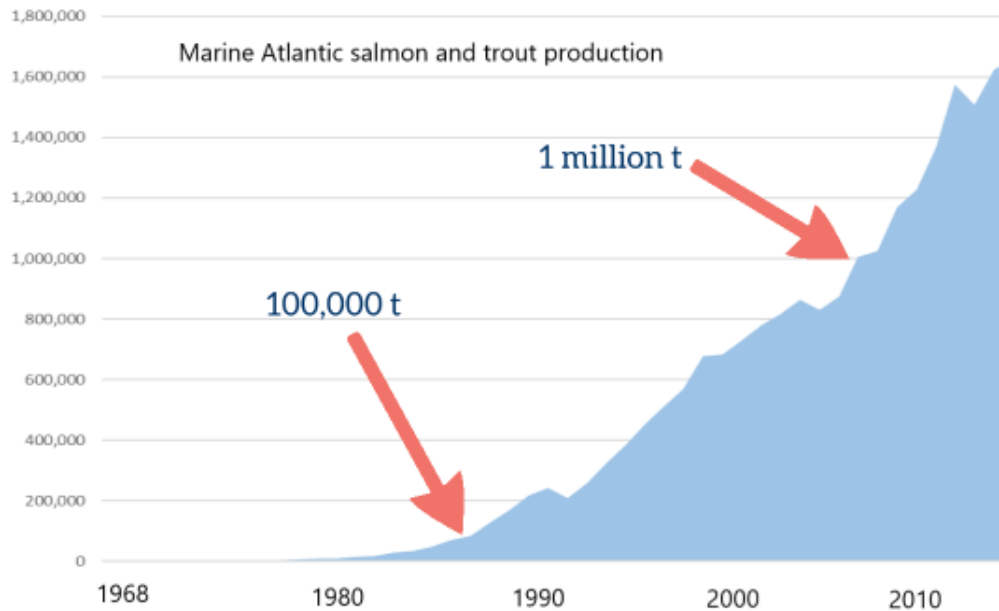




Marine aquaculture in the North



Norway, Scotland, Faeroe Islands, Iceland, Ireland

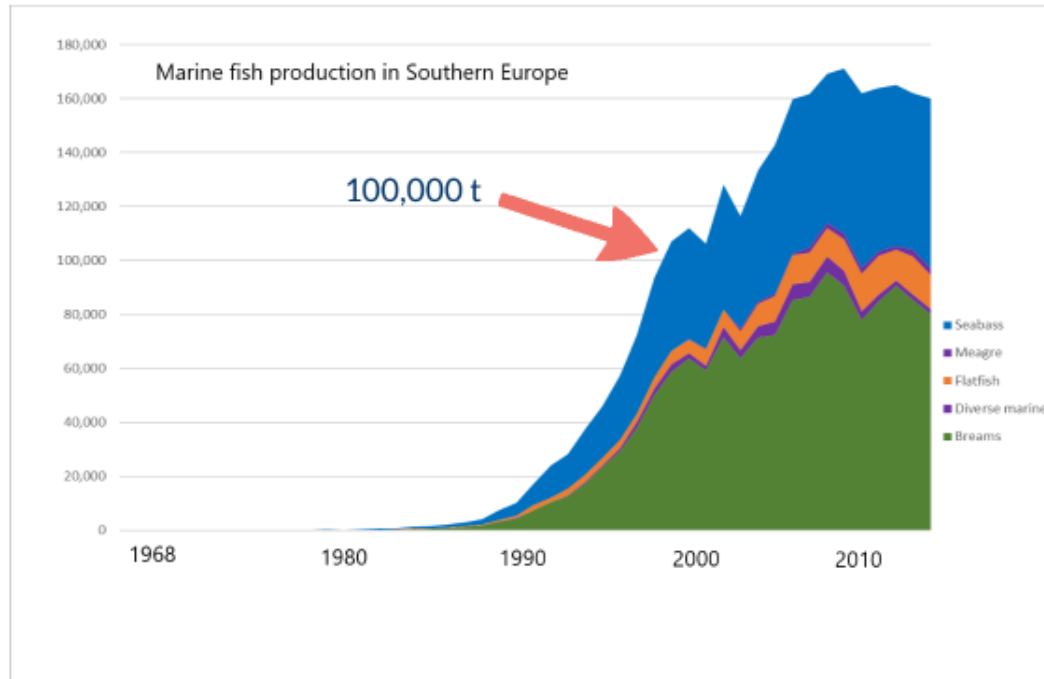


- Market crisis and restructuring in 1990s
- Corporate consolidation & growth from 1995 onwards
- Regular market growth & product diversification

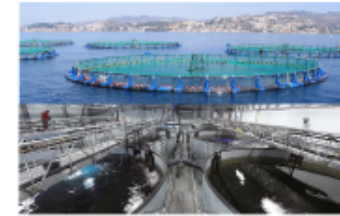
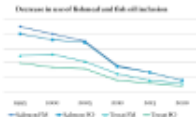
Marine aquaculture in the South



All countries bordering the Mediterranean

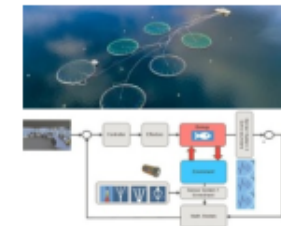


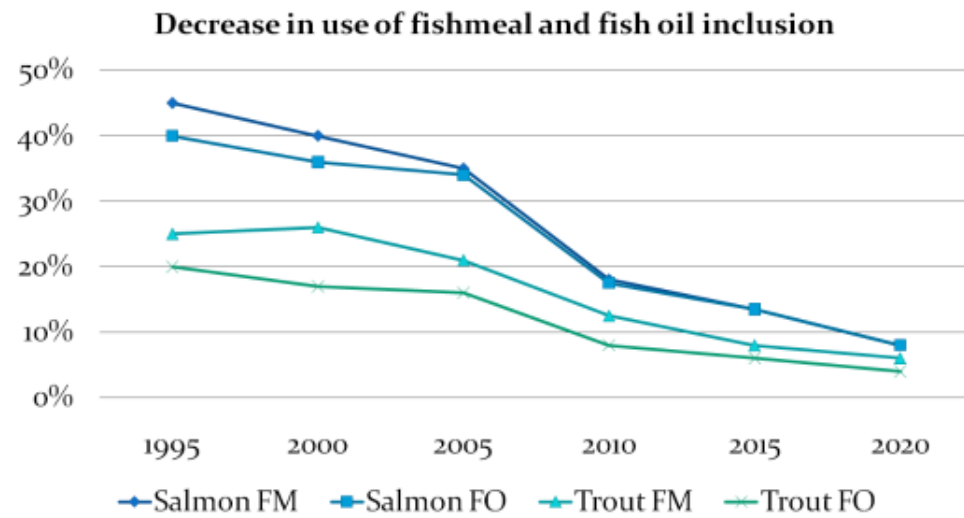
- Expansion and growth from early 1990s
- Market crisis and restructuring from early 2000s
- Financial crisis affecting growth post-2008



Major technical advances

- **Feed improvements**
 - Nutritional understanding
 - Better conversion, faster growth
- **Fish health**
 - Vaccines
 - High attention to fish welfare
 - Specialised veterinarians
- **Hatchery management**
 - Selective breeding programmes
- **Farm infrastructure**
 - Larger and stronger marine pens
 - Water treatment/recirculation
- **Automatisation**
 - Feed delivery
 - Fish handling
 - Monitoring equipment for all aspects of farm and fish management





• Better conversion, faster growth

- **Fish health**

- Vaccines
- High attention to fish welfare
- Specialised veterinarians

- **Hatchery management**

- Selective breeding programmes

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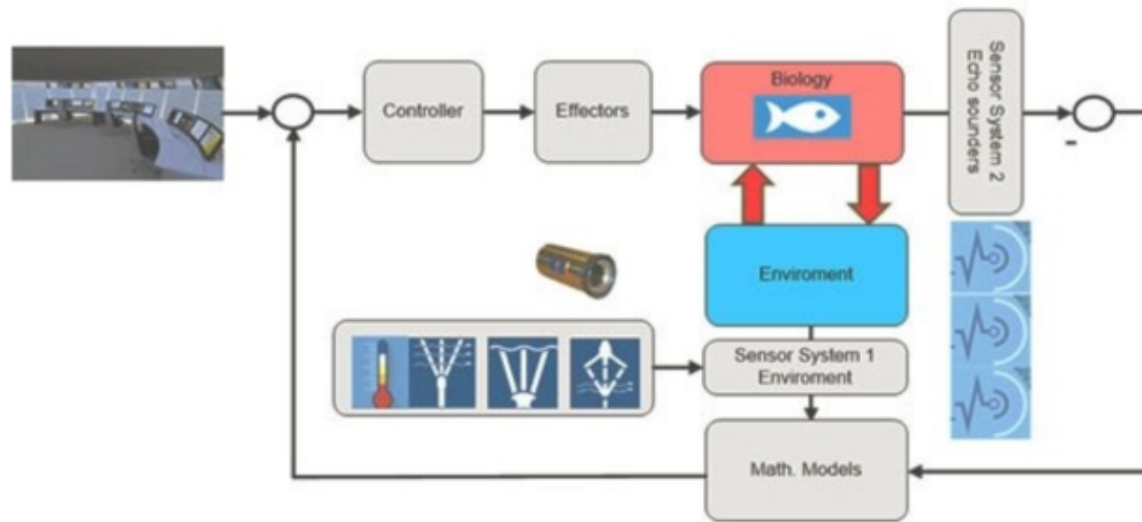


Water treatment / recirculation

Automatisation

- Feed delivery
- Fish handling
- Monitoring equipment for all aspects of farm and fish management

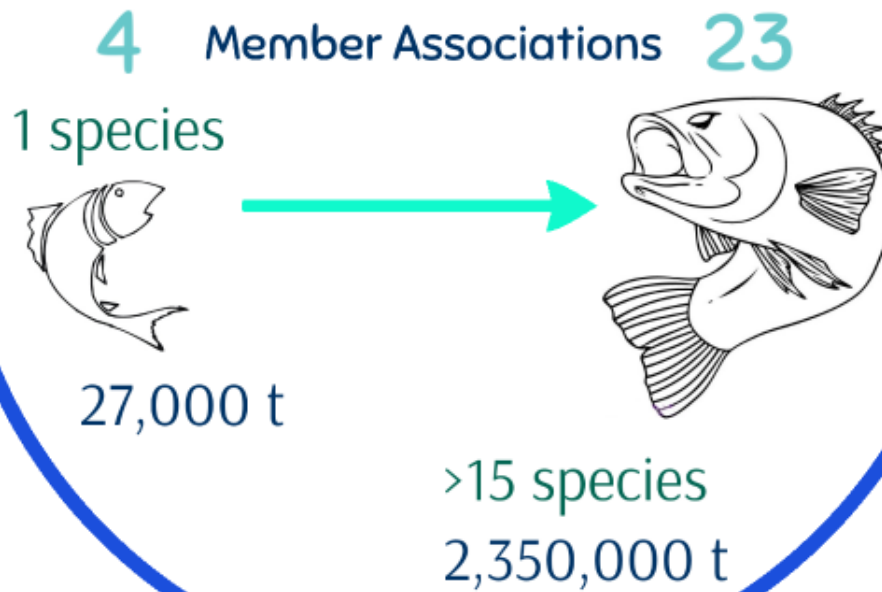




FEAP added-value in 50 years



Changes



Advice

Cooperation

Development

Advisory Committees



1998

Advisory Committee on
Fisheries and Aquaculture



European legislation,
policies & strategies

2018

Aquaculture Advisory
Council



Markets Advisory
Council



- Advisory Group on the Food Chain and Animal and Plant Health
- Co-ordination Group for Biodiversity and Nature
- EU Platform on Animal Welfare
 - Sub-Group on Fish Welfare
- Strategic Coordination Group for the Water Framework and Floods Directives





Consultation & Cooperation





Development Projects & Initiatives

RESEARCH

TRAINING &
EDUCATION

WORKSHOPS
&
NETWORKS

GOVERNANCE

COMMUNICATION



RESEARCH PROJECTS

Dissemination &
Expertise



Skills & learning needs in the profession



OPTIMAL

Dissemination & Consultation with stakeholders



GOVERNANCE ACTIONS

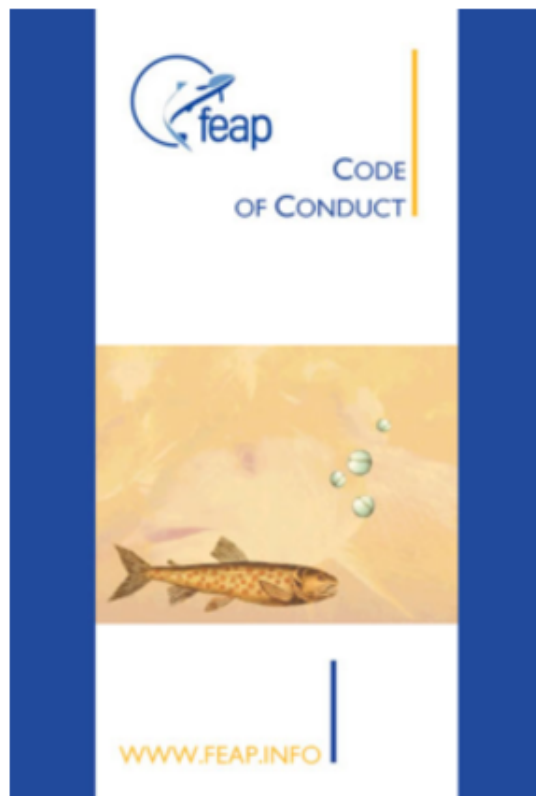
2000 & 2008



2013



2000 & 2008



2013





Contributions to standards

EU organic aquaculture



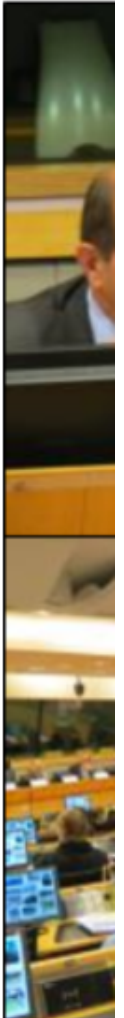
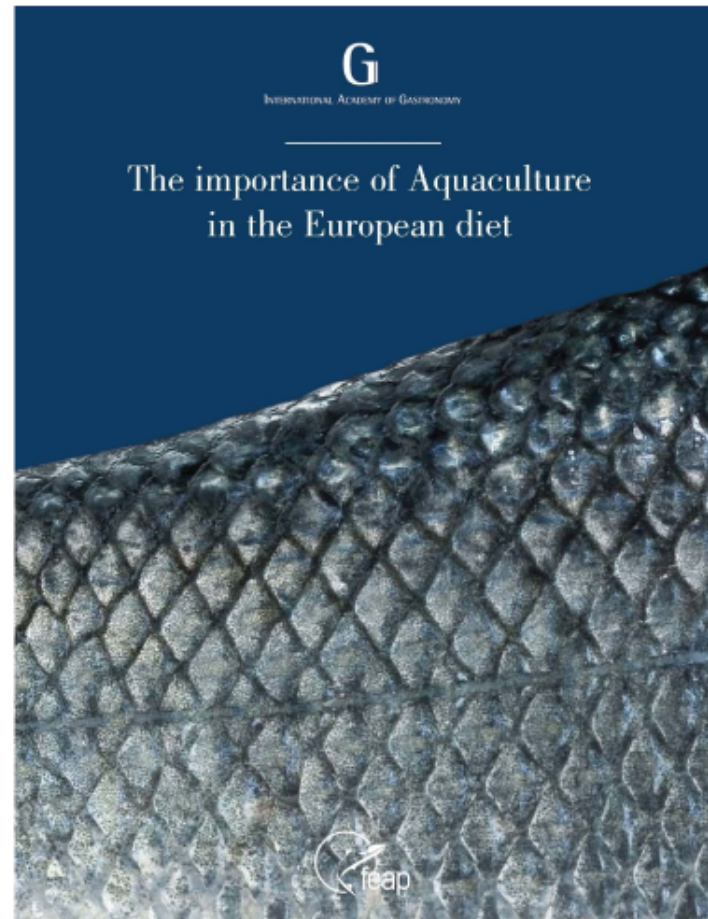
Aquaculture
Stewardship
Council



International
Organization for
Standardization

TC 234 on fisheries &
aquaculture





FEAP added value comes from

- Developing & communicating common opinions and positions of the professional European fish farming sector
- Being open and transparent in its advisory and cooperative work, extending and reinforcing networks
- Being aware of the need for research and innovation to develop the sector's activities
- Communicating and disseminating ideas, results and achievements that will take the sector forwards



Recognition of Excellence in Aquaculture





Committed and Dedicated people !



FEAP added-value in 50 years

