



The European aquaculture sector, the Challenges & the Future: Jobs & Economy

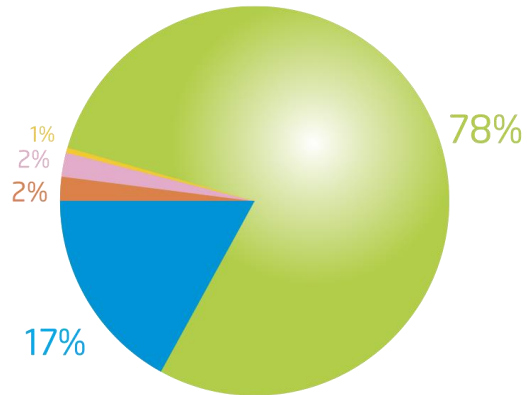
FEAP 50th Anniversary Event
Brussels, 29th November 2018



European aquaculture: Production numbers & species

354,802 T

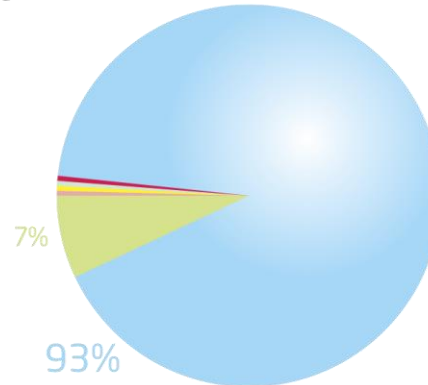
Trout
Carps
Catfish
Eels



Freshwater Production
in 2016 per Country & per Species

1,678,447 T

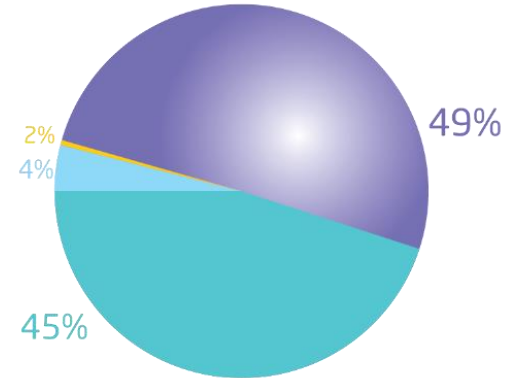
Atlantic salmon
Large Rainbow Trout
Arctic Char
Halibut
Sole
Cod



Marine Cold Water Production
in 2016 per Country & per Species

317,029 T

Sea Basses
Sea Breams
Flatfish
Other Marine fish



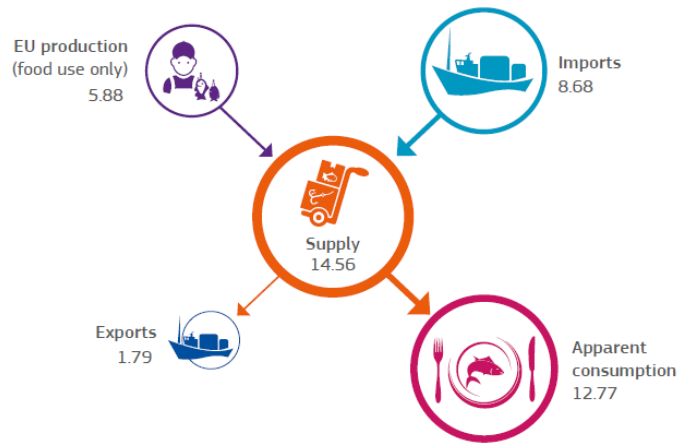
Marine Mediterranean Production
in 2016 per Country & per Species



Aquaculture in the EU: Balance of trade deficit

Supply balance (2015)

(volume in million tonnes live weight equivalent)



Source: Eurostat and Eumofa.

Trade of fisheries and aquaculture products between the European Union and non-EU countries – Main suppliers (2016)

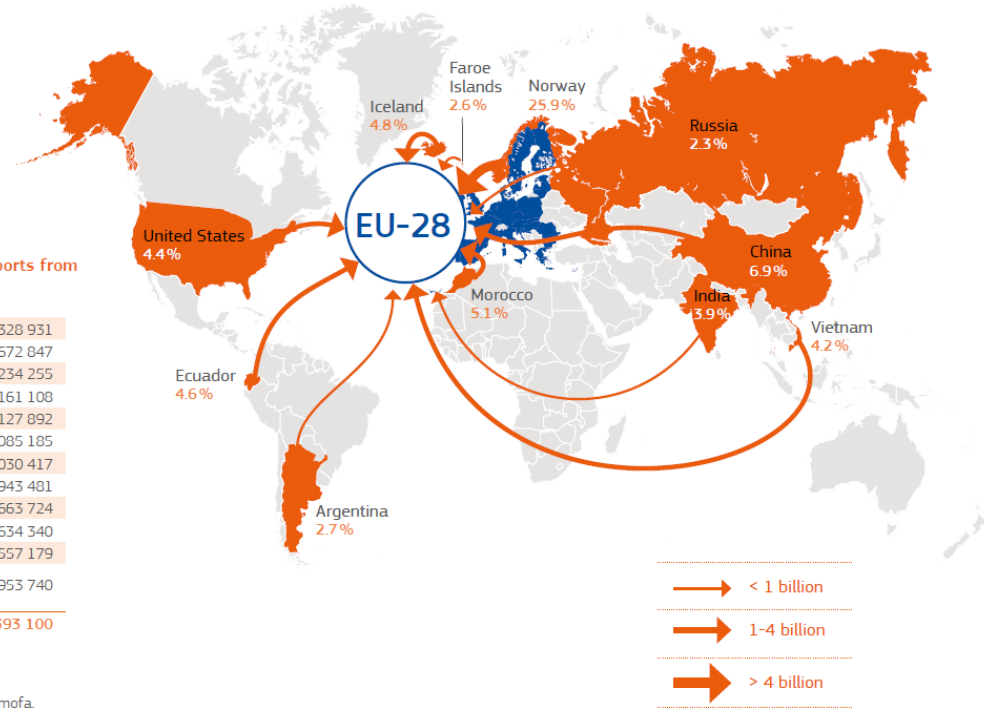
(value in thousands of EUR and percentage of total)

Value of EU-28 imports from the main suppliers

Norway	6 328 931
China	1 672 847
Morocco	1 234 255
Iceland	1 161 108
Ecuador	1 127 892
United States	1 085 185
Vietnam	1 030 417
India	943 481
Argentina	663 724
Faroe Islands	634 340
Russia	557 179
Other non-EU countries	7 953 740

Total 24 393 100

Source: Eurostat and Eumofa.



Aquaculture in the EU: Sustainable employment

85 000  directly employed in European aquaculture

+14 000 enterprises in the
LOCAL EU

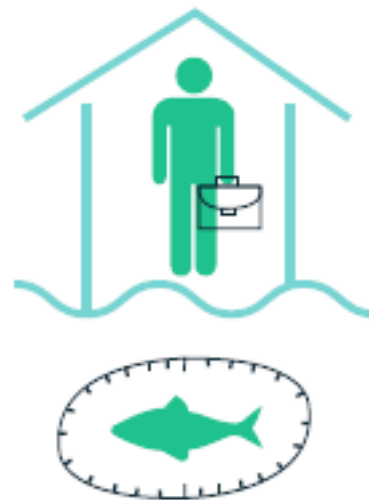
90% of which are
micro-enterprises
(with under 10 employees)



Source: ec.europa.eu

Aquaculture in the EU: Sustainable employment

FEAP MEMBERS provide 2.3 MT,
worth >€8 B ex-farm
and >100,000 aquaculture-related
jobs in coastal and rural areas.



1 JOB ON THE FARM
creates **3** in other areas

European aquaculture provides valuable **jobs** and support to rural and coastal communities while delivering **safe, healthy** and **affordable** food









Adriatic Sea

Italy

Aegean Sea

Greece

Kefalonia

Ionian Sea

Mediterranean Sea

















Evi

Biologist



Pieros

Captain



Katerina Ichnthyopathologist



Spyraggelos

Diver



Packing Station Employee



Panagis

Driver



Tassos

Mechanic



Giorgos Ichthyologist



Panagiotis Farm worker



Kikentdroyglistans áæðkæstar



Daughter

Father



Executive Sales Associates





Father

Son









We are the future!

